# IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE:	<b>§</b>
	§ Chapter 11
GDC TECHNICS, LLC,	§
	<b>§</b> Case No. 21-50484
Debtor.	<b>§</b>

# AGREED MOTION FOR ENTRY OF STIPULATION AND AGREED ORDER AMONG (A) THE DEBTOR, (B) RELATOR AHMED BASHIR, AND (C) EMERALD AEROSPACE, LLC, EXTENDING RESPONSE DEADLINE

- 1. GDC Technics, LLC (the "<u>Debtor</u>"), United States of America ex. Rel Ahmed Bashir ("<u>Relator</u>"), and Emerald Aerospace, LLC ("<u>Aerospace</u>") respectfully request that the Court enter the *Stipulation and Agreed Order among (A) the Debtor, (B) Relator Ahmed Bashir, and (C) Emerald Aerospace, LLC, Extending Response Deadline* (the "<u>Deadline Extension Order</u>") attached hereto as **Exhibit A**.
- 2. On August 25, 2021, Debtor filed Objection to Claim No. 122 of the United States of America Ex. Rel Ahmed Bashir with Notice thereof, (30 Day Objection Language) (Docket No. 366) and Objection to Claim No. 129 of Emerald Aerospace, LLC with Notice thereof, (30 Day Objection Language) (Docket No. 367) (together, the "Claims Objections"). The Claims Objections include language setting a thirty (30) day response deadline. The deadline for responses is currently September 24, 2021. The proposed Agreed Order extends the deadline for responses to the Claims Objections by fourteen (14) days.
- 3. The Debtor, Relator, and Emerald have each agreed to the terms of the Deadline Extension Order.

WHEREFORE, the Debtor respectfully requests that the Court enter the Deadline Extension Order attached hereto as **Exhibit A** and grant such other relief as the Court deems just.

Respectfully submitted this 21<sup>st</sup> day of September, 2021.

#### /s/ Scott Lawrence

Jason M. Rudd, Tex. Bar No. 24028786 Scott D. Lawrence, Tex. Bar No. 24087896

WICK PHILLIPS GOULD & MARTIN, LLP 3131 McKinney Avenue, Suite 500

Dallas, TX 75204 Phone: (214) 692-6200

Fax: (214) 692-6255

Email: jason.rudd@wickphillips.com

scott.lawrence@wickphillips.com

Counsel to the Debtor and Debtor in Possession

#### /s/ Thomas Berghman

Davor Rukavina, Tex. Bar No. 24030781 Thomas D. Berghman, Tex. Bar No. 24082683

Munsch Hardt Kopf & Harr, P.C.

500 N. Akard St., Suite 3800

Dallas, TX 75204 Phone: (214) 855-7500 Fax: (214) 855-7584

Email: drukavina@munsch.com tberghman@munsch.com

Counsel to Relator Bashir and Emerald Aerospace, LLC

### **CERTIFICATE OF SERVICE**

I certify that on September 21, 2021, a true and correct copy of the foregoing document was served on the parties on the attached service list, via email to the email addresses for the parties noted on the attached service list.

/s/ Thomas Berghman

Thomas D. Berghman, Esq.

# **EXHIBIT A**

**Deadline Extension Order** 

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE:

\$ Chapter 11

GDC TECHNICS, LLC,

\$ Case No. 21-50484

Debtor.

# STIPULATION AND AGREED ORDER AMONG (A) THE DEBTOR, (B) RELATOR AHMED BASHIR, AND (C) EMERALD AEROSPACE, LLC, EXTENDING RESPONSE DEADLINE

This Stipulation and Agreed Order is entered into by and among: (a) GDC Technics, LLC (the "<u>Debtor</u>"); (b) United States of America ex. Rel Ahmed Bashir ("<u>Relator</u>"); and (c) Emerald Aerospace, LLC ("<u>Emerald</u>" and, collectively with the Debtor and Relator, the "<u>Parties</u>"). The Parties, by and through their respective counsel, hereby stipulate and agree as follows:

WHEREAS, on August 18, 2021, Relator and Emerald filed proofs of claims 122 and 129 in this Bankruptcy Case.

WHEREAS, on August 25, 2021, Debtor filed *Objection to Claim No. 122 of the United States of America Ex. Rel Ahmed Bashir with Notice thereof, (30 Day Objection Language)* (Docket No. 366) (the "Relator Claim Objection").

WHEREAS, on August 25, 2021, Debtor filed *Objection to Claim No. 129 of Emerald Aerospace, LLC with Notice thereof, (30 Day Objection Language)* (Docket No. 367) (the "Emerald Claim Objection" and, together with the Relator Claim Objection, the "Claims Objections").

WHEREAS, the current deadline to respond to the Claims Objections is September 24, 2021.

WHEREAS, the Parties are currently engaged in negotiations and wish to extend the response deadline as to the Claims Objections.

NOW, THEREFORE, the Parties hereby stipulate and agree as follows:

- 1. The deadline to respond to the Claims Objections shall be extended by 14 days.
- 2. Any response to the Claims Objections shall be filed no later than October 8, 2021.
- 3. Each Party represents that it possesses full power and authority to execute, deliver, and perform their respective obligations under this Stipulation and Agreed Order, and that each person executing this Stipulation and Agreed Order on its behalf is duly authorized to execute and deliver this Stipulation and Agreed Order.
- 4. This Stipulation and Agreed Order may be executed in identical counterparts, including by email, each of which shall be deemed an original, but all of which together constitute one and the same instrument.

IT IS SO ORDERED

### END OF ORDER ###

IN WITNESS WHEREOF, the Debtor, Relator Ahmed Bashir, and Emerald, by their respective authorized counsel, executed this Stipulation and Agreed Order as of the date written below.

Dated: September 21, 2021.

#### /s/ Scott Lawrence

Jason M. Rudd, Tex. Bar No. 24028786 Scott D. Lawrence, Tex. Bar No. 24087896 WICK PHILLIPS GOULD & MARTIN, LLP 3131 McKinney Avenue, Suite 500 Dallas, TX 75204

Phone: (214) 692-6200 Fax: (214) 692-6255

Email: jason.rudd@wickphillips.com scott.lawrence@wickphillips.com

Counsel to the Debtor and Debtor in Possession

# /s/ Thomas Berghman

Davor Rukavina, Tex. Bar No. 24028786 Thomas D. Berghman, Tex. Bar No. 24082683 **Munsch Hardt Kopf & Harr, P.C.** 

500 N. Akard St., Suite 3800

Dallas, TX 75204 Phone: (214) 855-7500

Email: drukavina@munsch.com tberghman@munsch.com

Counsel to Relator Bashir and Emerald Aerospace, LLC

#### **Debtor**

GDC Technics, LLC 2060 Eagle Pkwy. Fort Worth, TX 76177

Wick Phillips Gould & Martin, LLP Attn: Jason M. Rudd 3131 McKinney Ave, Suite 500 Dallas, TX 75204 jason.rudd@wickphillips.com

# **Secured Creditor**

Weil, Gotschal & Manges, LLP
Attn: Clifford Carlson & Alfredo Perez
700 Louisiana, Suite 1700
Houston, TX 77002-2784
Alfredo.Perez@weil.com
Clifford.Carlson@weil.com
Gabriel.Morgan@weil.com
Ramsey.Scofield@weil.com

## **Parties in Interest**

U.S. Attorney's Office Attn: Steven Bass 601 NW Loop 410, Suite 600 San Antonio, TX 78216 Steven.Bass@usdoj.gov

MAZAV Management c/o Waller Lansden Dortsch & Davis, LLP Attn: Eric Taube & Mark C. Taylor 100 Congress Ave., Suite 1800 Austin, TX 78701 eric.taube@wallerlaw.com mark.taylor@wallerlaw.com trip.nix@wallerlaw.com

Denton County c/o McCreary Veselka Bragg & Allen, PC Attn: Tara LeDay PO Box 1269 Round Rock, TX 78680 tleday@mvbalaw.com

#### **United States Trustee**

United States Trustee - SA12 USTPRegion07.SN.ECF@usdoj.gov

Office of The United States Trustee Attn: Shane Tobin 903 San Jacinto Blvd, Room 230 Austin, TX 78701 shane.p.tobin@usdoj.gov

GDC Investco, LP 2021 McKinney Ave., Suite 1200 Dallas, TX 75201 Alfredo.Perez@weil.com Clifford.Carlson@weil.com Gabriel.Morgan@weil.com Ramsey.Scofield@weil.com Jenae.ward@weil.com

Bexar County c/o Linebarger Goggan Blair & Sampson LLP Attn: Don Stecker 112 E. Pecan Street, Suite 2200 San Antonio, TX 78205 sanantonio.bankruptcy@publicans.com

Northwest ISD c/o Linebarger Goggan Blair & Sampson LLP Attn: Elizabeth Weller 2777 N. Stemmons Freeway, Suite 1000 Dallas, TX 75207 dallas.bankruptcy@publicans.com

Dell Financial Services, LLC c/o Streusand Landon Ozburn & Lemmon LLP Attn: Richard Villa 1801 S. MoPac Expressway, Suite 320 Austin, TX 78746 villa@slollp.com Oracle America, Inc. c/o Buchalter, a Professional Corporation Attn: Shawn M. Christianson 55 Second Street, 17<sup>th</sup> Floor San Francisco, CA 94105-3493 schristianson@buchalter.com

Dell Financial Services, LLC Mail Stop-PS2DF-23, One Dell Way Round Rock, TX 78682 villa@slollp.com

Signature Plating, Ltd. c/o Law Offices of William B. Kingman, PC William B. Kingman 3511 Broadway San Antonio, TX 78209 bkingman@kingmanlaw.com

Texas Comptroller of Public Accounts Revenue Accounting Division Attn: Kimberly A. Walsh Bankruptcy & Collections Division MC 008 PO Box 12548 Austin, TX 12548 kimberly.walsh@oag.texas.gov

Federal Express Corporation Langley & Banack Inc. Attn: David S. Gragg Trinity Plaza II, Suite 700 745 Mulberry San Antonio, TX 78212 dgragg@langleybanack.com

Weil Gotshal & Manges, LLP 200 Crescent Court, Suite 300 Dallas, TX 75201 jenae.ward@weil.com Cotney Aerospace, LLC c/o J. Michael McBride, PC 6420 Southwest Blvd., Suite 112 Fort Worth, TX 76109 enotices@mcbridelegal.com

Thinkom Solutions, Inc. Attn: Matt Turk 4881 West 145<sup>th</sup> Street Hawthorne, CA 90250 matt.turk@thinkom.com

Official Committee of Unsecured Creditors Troutman Pepper Hamilton Sanders, LLP Attn: Deborah Kovsky-Apap 4000 Town Center, Suite 1800 Southfield, MI 48075 deborah.kovsky@troutman.com robert.hertzberg@troutman.com

Canon Financial Services, Inc. Fleischer Fleischer & Suglia, PC Four Greentree Centre 601 Route 73 N., Suite 305 Marlton, JN 08053 Nsuglia @fleischerlaw.com

Federal Express Corporation 3620 Hack Cross Road, Bldg. B, 3<sup>rd</sup> Fl Memphis, TX 38125 michael.siedband@fedex.com

GracoRoberts
The James Firm, PLLC
Attn: Amber L. James
1316 5<sup>th</sup> Avenue
Fort Worth, TX 76104
amberjames@wtxlaw.com

Strom Aviation, Inc. Maris & Lanier, PC Attn: Robert Maris 12336 Brittany Circle Dallas, TX 75230 rmaris@marislanier.com

BRG

Attn: Joe Vizzini, Jay Borow, Andrew Cowie and Josh Denenberg 810 Seventh Avenue, Suite 4100 New York, NY 10019 jvizzini@thinkbrg.com jborow@thinkbrg.com acowie@thinkbrg.com jdenenberg@thinkbrg.com

Tom Kennedy 4568 Tuscany Dr Plano, TX 75093 tom.kenney@msci.aero

Ahmed Bashir
Crawford Wishnew & Lang, PLLC
Trey Crawford, Dave Wishnew & Cameron Jean
1700 Pacific Avenue, Suite 2390
Dallas, TX 75201
tcrawford@cwl.law
dwishnew@cwl.law
cjean@cwl.law

Mammoth Freighters Law Offices of Ray Battaglia, PLLC Attn: Ray Battaglia 66 Granburg Circle San Antonio, TX 78218 Rbattaglialaw@outlook.com U.S. Bank National Association c/o Padfield & Stout, LLP Attn: Christopher V. Arisco 420 Throckmorton Street, Suite 1210 Fort Worth, TX 76102 carisco@padfieldstout.com mstout@padfieldstout.com

SierraConstellation Partners Attn: Carl Moore and Isabella Montani 355 S. Grand Avenue, Suite 1450 Los Angeles, CA 90071 cmoore@scpllc.com imontani@scpllc.com

SafeWork LLC
Ghidotti Berger Attn: Chase Berger
9720 Coit Road, Suite 220-228
Plano, TX 75025
Bknotifications@ghidottiberger.com
Mammoth Freighters
Gibson Dunn Crutcher LLP
Attn: John Conte, Keith Martorana, Scott
Greenberg, and Collin Ray
200 Park Avenue
New York, NY 10166
jconte@gibsondunn.com
kmartorana@gibsondunn.com
cdray@gibsondunn.com

sgreenberg@gibsondunn.com

#### **20 Largest Unsecured Creditors**

Agente Technical, LLC c/o Dykema Gossett, PLLC Attn: Patrick Huffstickler 112 E. Pecan Street, Suite 1800 San Antonio, TX 78205 phuffstickler@dykema.com Agente Technical, LLC 714 Centerpark Drive, Suite 140 Colleyville, TX 76034 Bodeneal@agentetech.com

Aces-Aviation Consulting Experts Inc. c/o Crown Financial LLC 16420 Park Ten Pl #125 Houston, TX 77084 angie@aviationaces.net

Air Cabin Engineering Inc. 231 W Blueridge Ave Orange, CA 92865 Markus@aircabin.com

City of Fort Worth Attn: Leann D. Guzman 200 Texas Street Fort Worth, TX 76102 sarah.fullenwider@fortworthtexas.gov City of Fort Worth Attn: Christopher B. Mosley 200 Texas Street Fort Worth, TX 76102 Chris.Mosley@fortworthtexas.gov

Avox Systems, Inc. 225 Erie St Lancaster, NY 14086 Toni.Brooks@safrangroup.com B/E Aerospace (Lighting Division) 88269 Expedite Way Chicago, IL 60695-0001 eric.beverage@collins.com

Boeing Commercial Airplanes PO Box 277851 Atlanta, GA 30384-7851 pmgreen@jonesday.com makairis@jonesday.com cthatch@jonesday.com cdipompeo@jonesday.com rwhamilton@jonesday.com mccorcoran@jonesday.com Delta Air Lines, Inc. Legal Dept 981 1030 Delta Blvd. Atlanta, GA 30354 david.cartee@delta.com

Enflite, Inc. 105 Cooperative Way Georgetown, TX 78626 kevin@enflite.com Goodrich Cabin Systems-Booth Veneers PO Box 846118 Dallas, TX 75284-6118 mike.cundiff@collins.com

Jormac Aerospace 11221 69th Street North Largo, FL 33773-5504 Colt.Mehler@jormac.com KLDiscovery Ontrack, LLC Attn: Ejaye Haley 8201 Greensboro Dr, Suite 300 McLean, VA 22102 Ejaye.Haley@kldiscovery.com Kontron America, Inc. 9477 Waples St., Suite 150 San Diego CA 92121 steve.wingis@us.kontron.com jenette.carlson@us.kontron.com ana.torres@us.kontron.com tim.revers@us.kontron.com Pac Seating Systems Inc. 3370 SW 42<sup>nd</sup> Ave. Palm City, FL 34990 Eidson@pac-fl.com

Port Authority of San Antonio Davidson Troilo Ream & Garza, PC Attn: Richard E. Hettinger 601 NW Loop 410, Ste. 100 San Antonio, TX 78216-5511 rhettinger@dtrglaw.com Satcom Direct Avionics, ULC Cedar Business Services Attn: Oscar Islas 5230 Las Virgenes Rd, Suite 210 Calabasas, CA 91302 Oscar.islas@cedarsbiz.com

The Boeing Company Jones Day Attn: Paul M. Green 717 Texas, Suite 3300 Houston, TX 77002 pmgreen@jonesday.com hlennox@jonesday.com ozeltner@jonesday.com Vinson & Elkins LLP Attn: William Wallander and Kristie Duchesne Trammell Crow Center 2001 Ross Ave., Ste. 3900 Dallas, TX 75201 bwallander@velaw.com kduchesne@velaw.com

Transtar Aircraft Interiors, LLC 1184 Corporate Dr. W, Suite A Arlington, TX 76006 danny.wintz@dfwaircraft.com

Transtar Aircraft Interiors, LLC c/o Jackson Walker, LLP Attn: Michael S. Held & J. Machir Stull 2323 Ross Ave., Suite 600 Dallas, TX 75201 mheld@jw.com mstull@jw.com

Weaver and Tidwell, LLP Attn: Frank McElroy 24 Greenway Plaza, Suite 1800 Houston, TX 77046 frank.mcelroy@weaver.com